Hi Team,

**Good morning!**  
This coming **Monday**, we’ll be diving into **PI027 Planning**—a critical part of our Agile process. It’s a full, high-energy day that requires focus, collaboration, and creativity from all of us. Let’s come prepared to contribute our best!



**🗓️ Day 1 Schedule – Monday**

**8:30 AM – 9:15 AM**  
🔹 Join the large MS Teams meeting: **“EDA PI027 Planning”**

**9:15 AM – 10:15 AM**  
🔹 **Context & Vision Presentation** (Join: *“Data Enablement Products Team Breakout”*)

* Overview of PI027 goals and vision
* Review of prioritized objectives and key features
* Agile updates: capacity allocation, weekly support
* Planning process and expected outcomes

**10:15 AM – 12:00 PM**  
🔹 **Breakout Session 1**

* *Scanning Team*: Separate into individual calls
* *DPE Team*: Stay with Isaac and Doug
  + 15 min: Capacity & vacation planning
  + 15 min: Objective review & clarifications
  + 90 min: Break down top 5–10 features into user stories
    - Identify dependencies and risks

**12:00 PM – 1:00 PM**  
🍽️ **Lunch Break**

**1:00 PM – 3:30 PM**  
🔹 **Breakout Session 2** (*Developers only – Teams Call*)

* *Scanning Team*: Separate into individual calls
* *DPE Team*: Stay with Isaac and Doug
* 120 min: Point user stories
* 20 min: Map stories to iterations
* 10 min: Sign off on initial iteration plan

**3:45 PM – 4:30 PM**  
🔹 **Draft Plan Review** (*Full Team*)

* Present PI board with stories and tentative dates
* Share identified risks
* Feedback and Q&A with Bonnie, Isaac, and Doug



**🎯 PI027 Objectives**

* **Data Catalog**: Enable Application Classification Inventory & Validation reporting
* **Scanning Support – EDW Files**: Complete Excel file pull and upload
* **Scanning Support – Databases**: Scan discovered databases
* **PI027 Maintenance, Production & Security Items**
* **Technical Lineage**: Proof of Concept
* **Data Catalog**: Enhance classification and validation process
* **Reference Data & Ataccama**
* **API Catalog**: Automate cataloging of Enterprise APIs (APIGEE)
* **BigID & Collibra**: Update and deploy Test/Dev environments

📎 [[**PI027 Objectives Link**](https://dev.azure.com/ZionsETO/EDA/_queries/query/a7d0b84c-911d-4dd6-b39f-f19a0f3b9f27/)] – Features are already aligned and prioritized for your review.



**✅ How to Prepare**

To make the most of our time together:

* Review the **objectives**, **features**, and **user stories** in advance.
* Come ready to **write, point, and assign** user stories to sprints.

Let’s make this a productive and successful PI Planning session!

Thanks,

**Bonnie Russell**

VP | Engineering Operations Platform Manager

Zions Bancorporation

C: 801.458.9393